



# THE NEXT UNICORN

THE PRE-IPO DEAL OF A LIFETIME

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By Teeka Tiwari

PALM BEACH VENTURE

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### Important Note

As I told you in my *24 Hours to 24/7 Freedom* event, a pre-unicorn deal has come across my desk with the potential to go public and make early investors gains up to 266,567%.

And that's why I put together all the details in this special report for my *Palm Beach Venture* subscribers.

But I also issued a warning...

Because this deal is disrupting a massive \$162 billion market and venture capital funds are on the hunt for the next breakout unicorn, there was no guarantee on how long it would be open. And just a few hours after my presentation, the private offering detailed in this special report filled up.

Here's what's important to know: This doesn't mean you've missed out on the chance to get in on this pre-IPO deal.

So I sent out an urgent video on what we expect to see happen and next steps to take if you're at all interested in these types of gains. [Click here to watch it and read below the video for instructions on how to join the waitlist for this company's next offering.](#)

If you have kids, you're probably familiar with GameStop...

From its inception, GameStop was a huge success because it allowed gamers to resell their old video games... and use that money to buy new ones. At its height, GameStop had a market cap of \$24 billion.

It was revolutionary for its time.

But the old model of selling games in a shrink-wrapped case is dying out. Major platforms are pushing users to buy digital copies of their games

and download them directly to their gaming console, PC, or smartphone. In fact, about 83% of the video games bought today are digital copies.

That's great for platforms like Microsoft's Xbox and Sony's PlayStation. They've cut out the retail store middlemen and are saving money on materials and shipment.

But it's a raw deal for gamers. That's because once they're done with a game, they're stuck with their copy. They can't resell it to recoup money for the next game.

Until recently, this was a problem without a solution.

In this special report, we've found a company solving this problem. It'll replace GameStop's outdated model using cutting-edge blockchain technology... And in the process, disrupt the massive gaming market.

Best of all, it has the potential to help you achieve 24/7 freedom in 24 hours.

What do I mean by 24/7 freedom in 24 hours?

At the end of the day, money is just a means to an end. What we all really want deep inside is to have the feeling of complete peace of mind... A feeling that you're in complete control of every single living moment of your life.

That's what I call 24/7 freedom... Freedom to live the life you want – not the life you've been forced to settle for.

If you're looking to reach that kind of freedom with stocks in the public market... it could take you decades. I'm talking 30, 40, even 50 years. Most people don't have the time left to wait for that.

Outside of crypto, the only other place I've found to potentially accelerate your wealth-building rapidly is in the private markets. That's where you can find small startups with the potential to disrupt entire industries.

I call these tiny startups “pre-unicorns.”

A unicorn is a private company with a valuation of \$1 billion or more. In the pre-IPO market, you buy private shares of these unicorns... and you're banking on the company going public in the future at a much higher valuation.

A “pre-unicorn” is a startup that goes from virtually zero to a \$1 billion valuation.

It's important to find pre-unicorns because

once they cross the \$1 billion valuation mark... their chances of becoming a multi-billion-dollar company increases exponentially.

Uber, Facebook, Airbnb, Coinbase, Twitter, and Zoom were all pre-unicorns at some point. And when they went public, the gains – if you got in pre-IPO – would've been life-changing...

- Facebook minted 863 new millionaires in its first 24 hours of its trading.
- 1,600 people did it in Uber when it went public in May 2019.
- And about 5,000 people did it in other pre-unicorns, like Airbnb and Pinterest.

But you can't just invest in any pre-unicorn. To truly have a shot of securing 24/7 financial freedom in the first 24 hours a pre-unicorn starts trading, you need to find a company that meets three criteria. It must be:

- **Poised to disrupt a massive industry:** Just like Uber completely disrupted the entire taxi industry... Airbnb disrupted the entire hospitality industry... And Facebook completely reinvented social media.
- **Still in its early stages:** This means the private company's value is less than \$1 billion. So it's still in its pre-unicorn stages.
- **Have an IPO on the horizon:** This is the real secret to making life-changing gains. You must be able to find a way to get into the deal before it goes public, and its valuation explodes.

The good news is my team has recently uncovered our first pre-unicorn play. And it checks all three boxes of my 24/7 freedom formula.

First, the company is disrupting a massive industry.

Just like Uber completely disrupted the entire taxi industry... Like Airbnb disrupted the entire hospitality industry... And Facebook completely reinvented social media... This company is completely remaking the video gaming industry.

Video gaming is a \$162 billion market and set to grow 13% annually for the next six years. It's bigger than the global film industry, music industry, and publishing industry. And it serves over 2.7 billion people worldwide. That's more than the combined populations of China and the United States.

If you want to go from zero to 24/7 freedom in the first 24 hours of trading, the company you invest in must have the potential to disrupt a massive market. So video gaming checks our first box.

The second step is a little trickier. If you want a shot at 24/7 freedom in the first 24 hours of trading, you can't invest in multibillion-dollar companies. By the time they get that big... it's too late.

Let's say you invested \$1,000 in pre-IPO shares of Uber once it had already passed the unicorn threshold. When it went public in May 2019, you would've made a little over \$20,000 in profit. That's not a bad return... but not enough to transform your future.

Meanwhile, if you would have invested in Uber when it was a pre-unicorn in 2011... you could have turned that same \$1,000 into as much as \$1.53 million in just the first 24 hours of trading.

That's why if you want a shot at 24/7 freedom in 24 hours... you have to find companies in their pre-unicorn stage.

That brings me to our third and final step. And this is the real secret to making life-changing gains: You must be able to find a way to get into the deal *before it goes public*.

In 2012, the JOBS Act became law. It took years to iron out and implement the law. But the result was a game-changer. For the first time, publishers like Palm Beach Research Group could write about private deals – often called private placements – and share them with their readers.

Here's why the JOBS Act was so big...

It contained a provision allowing non-accredited investors (people who have a net worth less than \$1 million) to get into deals previously restricted to Wall Street insiders and America's wealthiest families.

This provision created Regulation A+ deals (called Reg. A+ for short). And they transformed the investing game...

Reg. A+ deals allow private companies to raise money from accredited and non-accredited investors. Finally, the not-yet-rich investor could get a crack at the type of deals Wall Street has been growing fat on for years.

Before 2016 – when Reg. A+ provisions were finally put into place – Wall Street and market insiders had almost exclusive access to these deals. But now, Main Street can finally invest in them, too.

Thanks to these changes, you don't have to be an accredited investor anymore to invest in certain pre-IPO deals – like Uber – before they reach a billion-dollar valuation and go on to become Silicon Valley unicorns.

So I had my team go to work... and we created *Palm Beach Venture* to recommend the best pre-IPO deals we could find.

In this special report, we've uncovered a pre-IPO deal we believe has the potential to accelerate your wealth journey from decades down to as little as 24 hours.

The company uses cutting-edge blockchain technology to allow gamers to “digitally” repackage and resell their old games. Right now, this startup has a market cap near \$30 million... so it’s still very much in its pre-unicorn stage.

And it’s trading at 30 cents per share, so we’re getting in on the ground floor.

If the company grabs just 1% of the retail video gaming market, we could potentially see 53,233%-plus gains when it goes public. That’s enough to turn every \$1,000 into \$533,000.

Under a “blue sky” scenario of 5% penetration, that would be enough to turn a \$1,000 starting stake into \$2,666,667.

So let’s get to it...

## Video Games Meet the Blockchain

The pre-unicorn in this special report has built a platform we believe will replace GameStop’s outdated business model. Using blockchain technology, it’ll bring video games into the future... and give power back to the players and game developers.

It’s called **Robot Cache**.

Designed by industry veterans with multiple successful exits from prior gaming ventures, Robot Cache has worked out a clever system for allowing gamers to resell their digital game copies.

Its platform completely cuts out the brick-and-mortar middleman. Similar to gaming platforms like Roblox, game-makers can sell directly to fans – and keep a larger cut of the sale. But for the first time, gamers can resell their digital games in an instant.

And as an added incentive, gamers can even use their hardware to earn free games. It’s all built on the back of blockchain technology. Thanks to its function as a public and tamper-proof ledger,

there won’t be any questions on who owned what game when. It’s a win-win for all parties.

Robot Cache is revolutionizing the gaming world. And as we’ll lay out below in our minimum case scenario, we see as much as 53,233% upside. And remember, our blue-sky scenario we’ll explain in a moment points to up to 266,567%-plus gains.

Deals with this type of upside are very rare. And as you now know, Robot Cache fits all three of the criteria we look for when hunting for 24/7 freedom in 24 hours ideas... But that doesn’t mean it’s exempt from going through our proprietary SCALE system.

**SCALE** stands for **Structure, Cash, Advantage, Leveraging a Trend, and Executives**. You can read more about the system in our [Palm Beach Venture manifesto](#).

So let’s see how Robot Cache stacks up.

### Important Note

Neither the Palm Beach Research Group nor its affiliates receive compensation for bringing this deal to you. As publishers of financial information, we make general recommendations based on our own analysis. We do not offer investments.

For this reason, our *Palm Beach Venture* customer service team will not be able to assist you with this deal. Please contact Robot Cache directly for all investment details.

### **STRUCTURE**

As a refresher, Regulation A+ deals let private companies raise funds from everyday investors. We call these offerings “pre-IPO deals.” Qualified companies post their opportunity online, and investors can choose whether to entrust the project with their money.

Robot Cache's goal is to raise up to \$10 million through its Reg. A+ offering. Instead of selling individual shares for \$0.303 each, it's selling "units."

A unit is a bundle of shares that can sometimes include a warrant. A warrant is like a long-term option that gives you the chance to buy more stock in the future at a fixed price.

Each unit consists of two shares and a warrant to buy shares for \$1 within 36 months of the initial unit purchase. So a \$1,000 investment would give you 3,300 shares and 1,650 warrants.

We get the share price by dividing \$1,000 by 3,300 shares. That equals \$0.303 per share.

Robot Cache is selling units for \$0.606 cents apiece. Remember that includes two shares of stock plus one warrant. The minimum investment is \$1,000. That would purchase 1,650 units.

Which again will give you 3,300 shares and 1,650 warrants.

Warrants are a great tool for investors and the issuing company. It allows investors to maximize their return if shares go up – and doesn't cost anything additional upfront.

And, if it delivers results, it helps the company raise even more money in the future.

For example, if shares hit our "ugliest" price target of just \$4.73 (Even though that is almost a 16x return, I would consider this an absolute failure) and it happened within 36 months, you could exercise your warrants to buy more shares for \$1 per share. At that point, you could sell your shares and net \$3.73 per share in profits – a 373% gain.

That's why we like to call warrants "free lottery tickets." They don't cost anything extra, but if a company takes off, they can be incredibly lucrative.

(We'll track both the shares and warrants in our portfolio.)

Now let's take a look at how Robot Cache will use the funds from this offering to accelerate its growth.

## CASH

Private placements raise cash for companies. So we want to make sure they use it to grow and scale. That's why we look for companies with a proven business model. We want to see the team has a clear use case and plan for this cash infusion.

Robot Cache has a fully functional platform, but it hasn't made its big debut yet. Right now, it's using a group of 50,000 beta-testers to test the platform. These are volunteers that offered to try out the software, buy and sell games, and mine for crypto while on the platform (we'll explain more on this in the Leveraging a Trend section below).

It's a common practice in the tech space to use beta-testers to trial new programs.

Beta-testers offer valuable feedback for software makers to refine their products before a big launch. And Robot Cache wants to enter the market with a splash. To do that, it's going to use the money it brings in through this Reg. A+ to secure big name game titles.

Think of a new software launch like a new club opening. You don't want a quiet opening on a Wednesday night... You want the hottest DJs coming to play. You open on a weekend in the midst of peak season. And you hire the best promoters to build up hype before the event.

It's the same for a software launch. For Robot Cache, the DJs are the marquee gaming titles it'll buy to bring to the platform... The peak conditions are thanks to influential streamers

and gamers who will come to the platform and bring their followers... And the promoters are the advertising spends and marketing that will drive traffic to the platform.

So with the money coming in from the Reg. A+, Robot Cache can secure the rights to big-name titles like FIFA Soccer and Madden Football. This creates buzz as bloggers and influencers start chatting about Robot Cache, and its innovative platform.

Then on the big premiere night, this should create a line of gamers storming in to get access.

The thing is... Robot Cache doesn't plan on losing money on these big-name titles. It's not so much an outright expense as it is an advance.

See, a game maker won't just hand over the exclusive rights to anyone. They want to make sure they get paid. So they might require \$5 million up-front. But every dollar that comes back in up to \$5 million, Robot Cache gets to keep. That means Robot Cache gets to recoup its \$5 million before the publisher gets anything.

After that, the game developer gets a 95% cut of new sales. This low fee is a huge incentive for developers to use the Robot Cache platform, as the industry standard cut is normally 30% to 35%.

Robot Cache can undercut its competitors, like GameStop, because it's a purely digital platform. That means it doesn't have to pay the lease on hundreds of store locations... or hire an army of store clerks.

Also, the Apple App Store and the Google Play app store charge developers a 30% fee. This means that for every dollar a game developer generates, these tech giants take 30 cents.

If that same developer sold its game on the Robot Cache platform, it would pay Robot Cache 5%...

and keep 95%.

This is a huge moat that allows Robot Cache to pass on some of the savings to developers as an incentive to use the Robot Cache platform. Legacy outlets like GameStop simply can't compete with a low-cost model like the one Robot Cache uses.

And as an added level of security for Robot Cache, it can earn back its advance by selling *any* game from the publisher. So in the rare event that a game is a flop, that doesn't doom Robot Cache to losing its upfront payment since it has the right to sell another title from the publisher.

This is a great strategy for getting users in the door. Now let's look at how Robot Cache will keep gamers coming back for more.

### ADVANTAGE

Robot Cache's key advantage is its ability to buy and sell used digital games. If a gamer buys a new game for \$60, they'll be able to sell it back for \$15. That equals 25% of the original value. This doesn't exist anywhere else.

And it's far better than what gamers are used to getting from GameStop... usually just \$6–12 per game. (And that's after hopping in a car and making the trip to the store.)

Robot Cache offers more cash for games and comes with the added benefit of instant digital transactions. So no in-person visit is required. Which is a plus in our still COVID-19-influenced environment.

At this point, you might be wondering how it's possible to resell a "used" digital copy. This stumbling block is why no one else has tackled the problem.

Well, Robot Cache was able to use blockchain tech to develop a beautifully simple solution. Here's how it works...

Since a digital item doesn't suffer from wear and tear like a physical item, a "used" video game is sold as new again... The difference is in how studios get paid. Robot Cache alternates between "new" and "used" copies. That makes sure developers and resellers get a cut.

Let's take a look at how it works in practice with a \$60 game (a typical price point in the industry).

- First, a gamer buys a new copy. The developer gets its normal 95% cut (\$57).
- Then the owner sells their "used" copy. They get a 25% (\$15) cut... and the developer gets 70% (\$42). Even though this is a "used" copy, it's still sold for \$60. That's because unlike a physical copy that has wear and tear, digital copies are always as good as new.
- This process gets repeated. And Robot Cache gets a 5% (\$3) cut from every game sold... new or used. Over and over. Across its entire platform.

The beauty of this model is that it's a win-win for gamers and developers. Gamers can finally sell used digital copies of games. And for the first time ever, developers get a cut of sales from used games. Plus, the new owner of the game gets the genuine copy that's certified as authentic via the blockchain.

Here's what's key for the game developers: Robot Cache cannot sell any "used" version of the game in the first 90 days of the game's release. This is critically important to getting buy-in from the developers as this protects the game developers' fat margins that come in the first three months of a brand-new game launch.

Again, this ensures studios can make their cut on a high-demand release.

Then after 90 days, when gamers grow tired of

– or have beaten – the game, they can get some cash back by reselling.

But the ability to resell games is only half of the picture. That's because Robot Cache also allows gamers to earn money by putting their computers to work...

After all, with the explosion in popularity of cryptos like bitcoin and Ethereum, the need for crypto "miners" has grown.

## Crypto Mining

Bitcoin mining is the process of adding transaction records to bitcoin's public ledger. (It's also called "proof of work.")

When a transaction is added to the ledger, it's called a block. Each new block is added to the previous block. Hence the name "blockchain."

Here's a quick breakdown...

Miners use special software to solve math problems. The first team to solve the math problem gets to process the next bitcoin block.

The reward in crypto is an incentive for miners to keep the system secure by constantly validating transactions.

To sum up, bitcoin mining serves two functions: to secure transactions on the network and as a method to issue new coins.

Robot Cache users can opt to allow their computers to help mine the cryptocurrency Ethereum. In return, they get "Iron" which is basically a store credit for games on Robot Cache. Here's how it works...

A gamer opts in to earn Iron. They can leave their computer running even when they're not gaming, and Robot Cache will tap into its processing power to mine Ethereum. Based on how much their gaming rig helps to mine, they get paid out in Iron.

The beta-testers who have opted in earn an average of \$10 to \$20 per month. And some earn as much as \$90.

We all know there's no such thing as a free lunch. The catch for gamers is their computers will be using more energy. In areas like the U.S. where energy is expensive, this might not be as profitable.

But in many developing countries, the cheap cost of energy makes this a no-brainer option. In places like Russia, Brazil, and China, energy costs are a fraction of what they are in the U.S.

That means a gamer might only see their energy bill grow by a couple dollars, but they stand to get a big return on their investment.

Games are also cheaper in these countries. So a gamer in Russia who earns \$15 in Iron per month can buy a game that normally costs \$60 in the states at a much cheaper price in his home market in Russia. This means the Russian gamer could end up spending nothing out of pocket for the game... And it's why Robot Cache is growing like crazy in markets like Russia and China.

From a company benefit standpoint, Robot Cache gets to keep the mined Ethereum. It collects the Ethereum and converts it to U.S. dollars at the end of the month. The higher Ethereum climbs, the more money it earns, making this another income stream.

Because of this, Robot Cache is actually a play on two of the biggest trends we see today: gaming and crypto. And it's all wrapped up into a great service for gamers and developers.

There's one more key advantage for Robot Cache...

Remember, Robot Cache already tested its platform on 40,000 gamers in a private beta test. And now with a proven model, they just got into

a partnership with one of the largest chip makers in the world, AMD. Through this partnership they have the potential to access over 500 million additional gamers overnight through the AMD network.

This has the potential to explode usage on the Robot Cache network the way usage on Airbnb and Uber exploded as they proved out their revolutionary new business models.

Now, let's take a deeper dive into these trends to see just how large of an opportunity we have with Robot Cache.

## **LEVERAGING A TREND**

### **Video Games**

Gaming has been one of the biggest winners of the global pandemic. With billions of people locked inside, many have turned to gaming for entertainment and solace.

That's brought millions more into the gaming community and catapulted its growth trajectory. Indeed, the time Americans spend gaming has shot up 46% since lockdowns began last March. And over 64% of adults now regularly play video games.

As you can see in the chart on page 9, the gaming market size has nearly tripled over the past decade.

But it's not just an American trend. An estimated 2.7 billion people play video games worldwide now. That's over a third of the world's population. And with global sales exceeding \$162 billion last year, the video game industry is now a bigger industry than movies and American sports *combined*.

No matter how you look at it, video gaming has never been more popular. And there's no sign of this trend slowing. That presents a huge opportunity for us as investors.

With the entire market expected to grow by 13% annually until 2027, you can see Robot Cache has a massive runway in front of it.

Early investors are making a fortune in gaming plays.

For example, the online gaming platform Roblox surged 54% in its market debut on March 10. It was one of the most anticipated IPOs of the year... And its big debut is busting down the door for a wave of new gaming IPOs.

Early investors in Roblox enjoyed windfall gains as high as 1,472%. And those aren't even close to the kinds of gains we're targeting with Robot Cache.

The success of Roblox – and the whole sector at large – lays a solid foundation for Robot Cache's potential IPO, which we anticipate could happen in the next year or so.

Meanwhile, it will get an added tailwind from...

## Blockchain

Turning to Robot Cache's opportunity in blockchain...

Cryptocurrencies are here to stay. Bitcoin's market cap crossed the \$1 trillion mark in February – and even with its recent pullback, it's still over \$640 billion. We believe that's just the beginning and predict bitcoin will eventually hit \$500,000.

Here's why...

Everyone from mom-and-pop investors to giant institutional funds are buying in. One study from DeVere Group, an independent financial

## Video Game Market Size From 2012 to 2021



advisory, reported more than two-thirds of millennials said they prefer bitcoin over gold as a safe-haven asset.

And we've already seen some of America's oldest financial institutions align themselves with bitcoin. That includes stodgy names like the Bank of New York Mellon, which has been around for over 230 years.

The reason is simple. As regular Palm Beach Research Group readers know, decentralized blockchain technology offers alternatives to the traditional financial system. We're powerless to stop the unlimited money printing of the Federal Reserve, but we can invest in something like bitcoin that has value and a finite limit on the number of coins that can ever exist (21 million).

Soon, you'll be able to exchange something of value online as well – like a stock certificate, land deed, or even a car title – with just the click of a button using the tech that powers crypto: blockchain. So just like how the internet revolutionized how we exchange communications... the blockchain will revolutionize how we exchange value.

That's why the World Economic Forum has projected blockchain will store 10% of the world's GDP by 2027. That's \$8.6 trillion – and a 336% surge from the industry's total market value today.

That's a huge tailwind for blockchain technology. As the pioneer, in many ways, bitcoin is the face of this movement, but another name has been hot on its heels.

Ethereum has the second-largest crypto market cap after bitcoin. It's designed to empower programmers to build blockchain-based systems. In this way, programmers can make "stablecoins" that are linked to a fiat currency. For example, USD Coin (USDC) is an ether-based stable coin that tracks the U.S. dollar.

Ether-based apps can power games, run web browsers, enforce loans, and store collectibles. In many ways, ether is powering the future of blockchain-based tech.

And powering these capabilities are ether miners. That's what Robot Cache does with the help of its gamers. Miners' combined computing power helps to process ether. And in return, they get paid in ether.

With over 3,000 apps and counting running on Ethereum, there's no shortage of demand for ether miners.

And eventually, at Palm Beach Research Group, we see Ethereum hitting \$10,000 per coin.

It's rare to find a company that can ride two megatrends at once. But Robot Cache has managed to do just that.

Now, let's meet the team behind the scenes that are making it all happen.

## **EXECUTIVES**

- **Brian Fargo (Co-Founder &**

**Chairman)** – A descendent of the family that created banking giants Wells Fargo and American Express, Fargo made his first video game in the late 1970s when he was still in high school. Since then, he's gone on to found three video game companies. The first was Interplay, which he took public in 1998. Then he formed InXile, which was bought by Microsoft Studios in 2018. Today, he's working on building Robot Cache. With over four decades of industry expertise and connections, Fargo plays a key role in Robot Cache. He's been making video games since the beginning... and understands the industry on a fundamental level.

- **Lee Jacobson (Co-Founder & CEO)** – Jacobson has led some of the biggest names in the gaming world like Atari and Midway games since 1997, when he was in charge of business development at Virgin Games. Jacobson's success has come from spotting emerging trends and then assembling the right team to monetize those trends.
- **Mark Caldwell (Co-Founder & CTO)** – Caldwell is a digital-industry pioneer with over 30 years' experience in technical development. His expertise is in adopting cutting-edge tech and putting it to use in innovative ways. He's leading the charge to help Robot Cache build its one-of-a-kind blockchain-based gaming platform.

Fargo, Jacobson, and Caldwell make up the perfect team to bring Robot Cache to life and disrupt the legacy used-game model that doesn't benefit gamers or developers.

Now, let's tear into the numbers and just how big of an opportunity we have with Robot Cache today.

## What's It Worth?

The Robot Cache platform isn't live to the public yet. But we can glean the opportunity from beta-testers and market data.

Robot Cache has 40,000 beta-testers using the platform. But based on its marketing efforts, it expects to pull in 3–4 million gamers in its first year after it formally launches.

Remember, there are 2.7 billion gamers globally. That makes this first-year goal a conservative estimate of just 1% of the entire potential gamer market – especially considering the experience the executive team brings to the table.

But the profits from even this tiny cohort will see Robot Cache making positive cash flow. That's because the cost to acquire users is pennies compared to how much they spend. In that way, it's following Roblox's scaling example.

Robot Cache's two main sources for attracting users is securing big name titles like we laid out above and offering free games.

The great thing about free digital games is they cost Robot Cache almost nothing. On average, it costs Robot Cache just 50 cents to lure in a new user via a free video game.

But the value of each user is where the real potential lies...

About 66% of those users stay on the platform for the next year (the platform is so new, it doesn't have data on users beyond the past 12 months). And in just that first year, each gamer is worth \$96 of sales for Robot Cache. That's more than a 100x return on Robot Cache's acquisition cost.

But remember, Robot Cache's users don't just buy games. Many are also helping it mine Ethereum. Right now, 35% of the beta-testers opted in to help Robot Cache mine. And on average, they're

bringing in \$3.50 per miner per month to the company.

Assuming it achieves 3–4 million users and applying that same rate, we get about \$242 million in combined gaming and mining revenues in just the first year alone.

Taking Robot Cache's implied valuation of \$30 million (based on fully subscribing its current Regulation A+ round), that gives us a price-to-sales (P/S) ratio of just 0.12 (\$30 million divided by \$242 million).

[P/S ratio compares a company's stock price to its revenues. It's calculated by dividing a company's stock price by its sales per share. It shows how much investors are willing to pay for every dollar of sales. Generally, a comparatively low ratio means the stock is undervalued.]

That's a 98.7% discount to its peers like Electronic Arts, Activision Blizzard, and Tencent Holdings.

Even if Robot Cache hits just 10% of its target, that's still \$24.2 million in sales. And it'll mean the company is trading at a P/S ratio of around 1 – dirt-cheap for a rapidly growing company with no debt.

Robot Cache defines what it means to bootstrap a cutting-edge gaming platform. With just \$10 million from its Reg. A+ raise, it'll be poised to catapult into a \$242 million cash-flowing machine.

Rival platform Epic Games brought on 165 million users in two years with its single hit game Fortnite. With a platform for hundreds of games, we expect tens of millions of more gamers to come on board in the coming years for Robot Cache.

## Global Reach

What has us so excited about Robot Cache's potential is its global reach.

Robot Cache hasn't built just a U.S. platform... but a global one. We can see that already with its popularity in China and Russia. As it brings on more games, it brings in more gamers. And as it brings in more gamers, it has the cash to bring on more games. All the while, users are mining Ethereum – and Robot Cache is taking a cut of it all.

This “network effect” can lead to exponential growth. And since everything happens online, its growth is not restricted by borders. Because of this, we ran projections on what Robot Cache’s market value could be if it captures 1–5% of the global video game industry (again, a market worth at least \$162 billion). (See table below.)

As you can see, if Robot Cache can capture just 1% of the global gaming revenue, that’s enough to turn a \$1,000 stake into a massive \$533,333. And the numbers only go up from there.

At the top range of our blue-sky scenario, we could see gains as massive as 266,567% if Robot Cache secures 5% of global gaming market share.

That’s the power of getting in on the right pre-unicorn opportunity.

## Bringing It All Together

Friends, outside of crypto, the only other place I’ve found to potentially accelerate your wealth-building journey down to as little as 24 hours is with pre-unicorns. That’s where you can find small startups with the potential to disrupt entire industries... and make early investors fortunes while doing it.

Remember our checklist... to truly achieve 24/7 financial freedom in as little as 24 hours of its first trading, you need to find a pre-unicorn disrupting a massive industry... with an IPO on the horizon... going after a market big enough that can push the company’s valuation well past the billion-dollar mark.

Robot Cache checks all three boxes.

If the gaming innovator executes as planned, we’re projecting a minimum return of 53,233%. And if Robot Cache truly grows into the GameStop of the blockchain – and captures just 5% of the global gaming market – we could see a life-changing return of 266,567%.

That’s enough to turn \$1,000 into a \$2,666,667 million windfall. And that’s how you achieve 24/7 financial freedom.

Market Share	Valuation	Return	Turns every \$1,000 into...
1%	\$16 billion	53,233%	\$533,333
2%	\$32 billion	106,567%	\$1,066,667
3%	\$48 billion	159,900%	\$1,600,000
4%	\$64 billion	213,233%	\$2,133,333
5%	\$80 billion	266,567%	\$2,666,667

## Risk Management

Investments in private placements are highly speculative and involve a high degree of risk. You should not purchase such an investment if you cannot afford the loss of all or part of your entire investment.

You should carefully consider the risks described below, as well as specific risks in the offering materials, when evaluating whether to make an investment. You may consider consulting with your financial advisor, attorney, and/or accountant about this investment.

Please [click here](#) to learn more about the risks of investing in private placements.

### How to Get Involved With Robot Cache

#### Important Note

As mentioned above, Robot Cache's deal is filled up. But that doesn't mean you've missed out on the chance to get in on this pre-IPO deal.

Robot Cache has filed to expand its offering. And you can join the waitlist and reserve your spot for its next offering. It's on a first come, first served basis. So while shares aren't guaranteed, it's the only way for you to have a shot at getting involved at this stage.

[Find out all the instructions and details in an urgent update I put together right here.](#)

To participate in this Regulation A+ offering, you can do so via credit card, ACH, wire transfer, or check.

Robot Cache is open to all U.S. and international residents (except those who reside in Ontario and British Columbia, Canada).

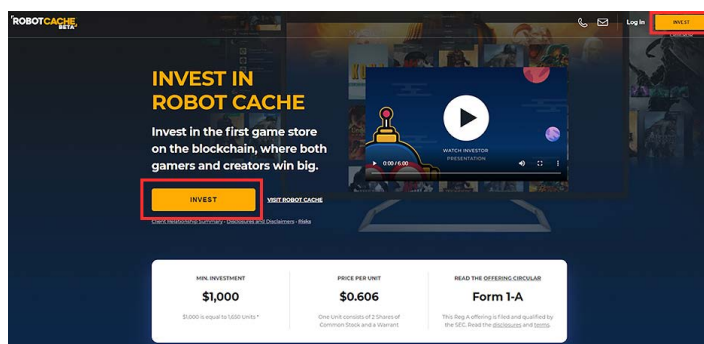
Remember: This offering consists of units at \$0.606, and each unit includes two shares and one warrant. That means each of our pre-IPO shares will cost us \$0.303 apiece.

To participate, you can use any of the methods below:

- Visit the website at [invest.robotcache.com](https://invest.robotcache.com).
- Call 1-888-762-6811 between 9 a.m. to 6 p.m. ET, Monday – Friday.
- Email the investor relations team at [investors@robotcache-invest.com](mailto:investors@robotcache-invest.com).

In general, the fastest option is through Robot Cache's website. When you hit the landing page, you can read all about the company and any other due diligence items.

Once ready, click the "Invest" button to complete the process:



Robot Cache's Regulation A+ offering is powered by investing platform Republic. So you'll need to create an account on the platform if you don't have one already to invest.

You can then follow the directions to enter your information, investment amount, and payment method.

**Note:** Even though you don't need a brokerage account to make the initial investment, you will need one to trade shares if/when Robot Cache goes public. At that time, we'll help guide you through what to expect.

Remember, our *Palm Beach Venture* customer

service team will not be able to assist you with this deal. Please contact Robot Cache directly for all investment details.

We'll be in contact with the Robot Cache team as the deal fills up and let you know of any updates or urgent news moving forward.

Let the Game Come to You!

Big T

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Customer Care: Toll-Free: (888) 501-2598, International: (561) 921-8774, Mon–Fri, 9am–7pm ET, or email [support@palmbeachgroup.com](mailto:support@palmbeachgroup.com).

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